



Sustainable and Smart Transport

Investment priorities

EIB lending for TEN-T projects

**TEN-T investments
part of core policy**



EUR 215bn

From 1993 to 2022 EUR 215bn loans supported EUR 740bn investments

**Huge investments
required until 2050**



EUR 1.9tn

At current annual spending of EUR 50bn per year it will take 38 years to complete

**Recent contribution
still robust**



EUR 9.2bn

Sustained volume of loans in the last two years but future pipeline less clear



Transport Lending Policy

Published in July 2022, it covers the period until 2027 with a mid-term review in 2025

Aligned with the Paris Agreement; the European Commission's Green Deal and its Sustainable and Smart Mobility Strategy; the EU Taxonomy for Sustainable Activities; and with the EIB Group's own Climate Bank Roadmap

Resources are limited and the investment needs in the transport sector over the coming decades are vast

Complements the Climate Bank Roadmap by specifying what types of transport sector investments should be prioritized



Transport Lending Policy (4 pillars)

Safe and secure – A safe system that prevents unnecessary loss of life and protects users from attack, discrimination or harassment

Accessible – An affordable and accessible network available to all who can benefit from the opportunities it provides

Green and resilient – A clean, carbon-neutral and resilient system that does no significant harm to the environment

Efficient – A smart and efficient system that achieves its benefits by using technology to minimise the use of resources and to prevent congestion



Transport Lending Policy (Priorities)

- Completion of networks in all transport sectors, with particular focus on the TEN-T, cross-border connections as well as on countries with significant investment or development needs
- Collective transport
- Shared and active transport, especially in cities
- Zero-emission transport vehicles
- Alternative fuel infrastructure
- Intelligent Transport Systems
- Inter and multimodal transport
- Safe System approach to road safety
- Resilience of transport infrastructure, including the rehabilitation and upgrading of existing assets

THANK YOU



European
Investment Bank | Group

THE EIB GROUP



**European
Investment Bank**

The lending arm of
the European Union since 1958



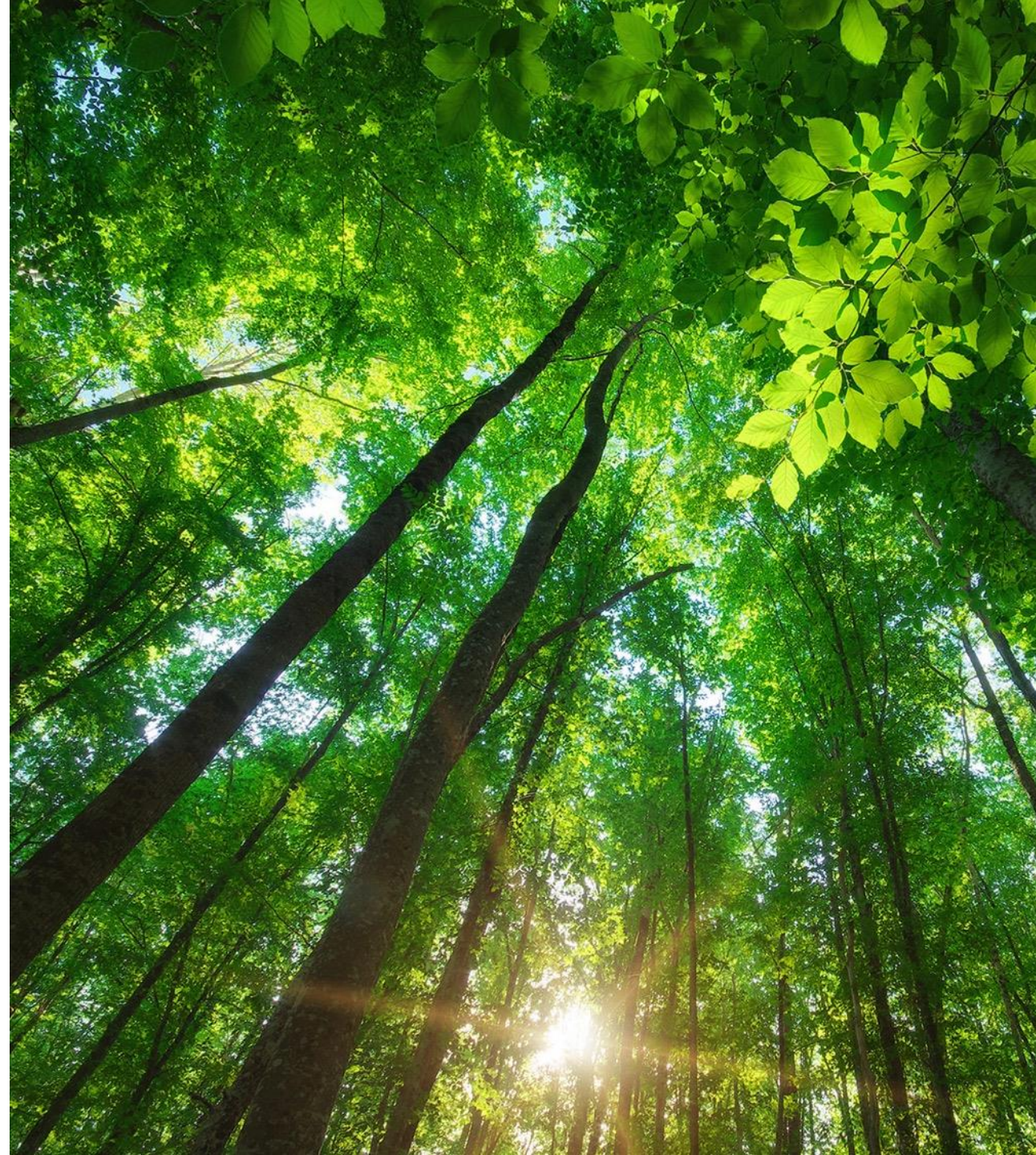
Specialist provider of risk finance
to small and medium-sized enterprises

THE EIB

The bank of the European Union

Improving lives in Europe
and beyond

- The world's largest multilateral lender
- Leading provider of climate finance
- Governed by the EU Member States





EIB AT A GLANCE

Largest multilateral lender and borrower in the world

- We raise our funds on the international capital markets.
- We pass on favourable borrowing conditions to clients.

Over **€1.5 trillion** invested since 1958

- More than **14 900 projects** in over **160 countries**.
- Crowding-in bank: **€4.9 trillion** overall investment mobilised.

Headquartered in Luxembourg

- Around **4 020 staff**: In addition to finance professionals, we have engineers, economists and socio-environmental experts.
- **59 offices** around the world.

EIB GROUP FINANCING IN 2022



OUR PRIORITIES

**INNOVATION,
DIGITAL AND
HUMAN CAPITAL**

€17.93
billion

**SUSTAINABLE
ENERGY AND
NATURAL
RESOURCES**

€20.86
billion

**SUSTAINABLE
CITIES AND
REGIONS**

€17.31
billion

**SMEs
AND
MID-CAPS**

€16.35
billion