

## **Financing ATM services in Spain**



#### Patricia Nieto Valiente Spanish NSA - AESA Florence 27-28/03/2023





- O Public and private organizations
- Who pays for what?
- O Achievements of regulation





## **Public/private organizations**



#### En-route and part of terminal ANS are provided under monopoly conditions and R.2019/317 is fully implemented with regard to performance and charging schemes

Law 9/2010 adoption set the scene for enaibling the provision of aerodrome air traffic control services by private companies.

21 aerodrome air traffic control services are currently provided by private ANSPs (15 ATC – 6 AFIS) 2 of them are under marketconditions considering Annex X of R.2019/317.



### Who pays for what?

#### En route services

#### $\mathsf{ATM}-\mathsf{CNS}-\mathsf{SAR}-\mathsf{MET}$

Airspace users through <u>air navigation</u> <u>charges</u> except for flights exempted

#### **Approach services**

#### ATM – CNS – MET

Airspace users through <u>air navigation</u> <u>charges</u> except for flights exempted and MET

D 1675/1972, charges for the use of the air navigation aid network



Law 24/2001 (art. 22), on fiscal, administrative and social measures.

#### Aerodrome services

#### ATM – CNS – MET

Airspace users through <u>airport charges</u>. Providers are financed through the contract with the airport operator

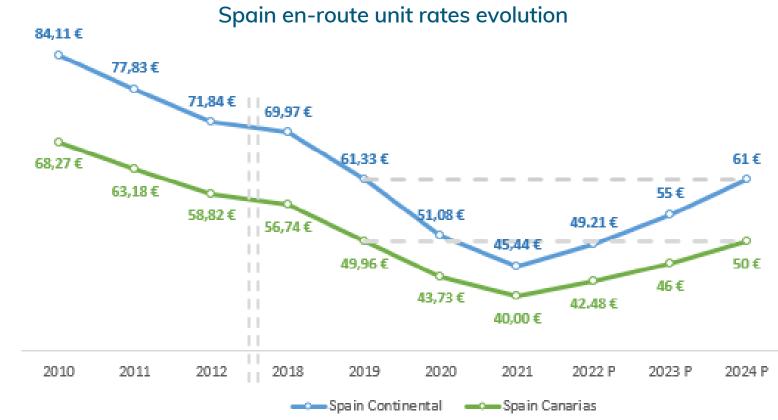




## **Achievements of regulation**

Regulation is achieving it purposes in the different KPAs:

- Safety: Enaire D, Skyway C and Saerco C and improving
- Environment: There is room for improvement but airspace configuration is a challenge to be modified
- <u>Capacity:</u> Summer campaing hits heavily every year due to a very significant estacionality but improvements are being implemented
- <u>Safety:</u> Charging policy focuses on competent charges







# THANKS

