



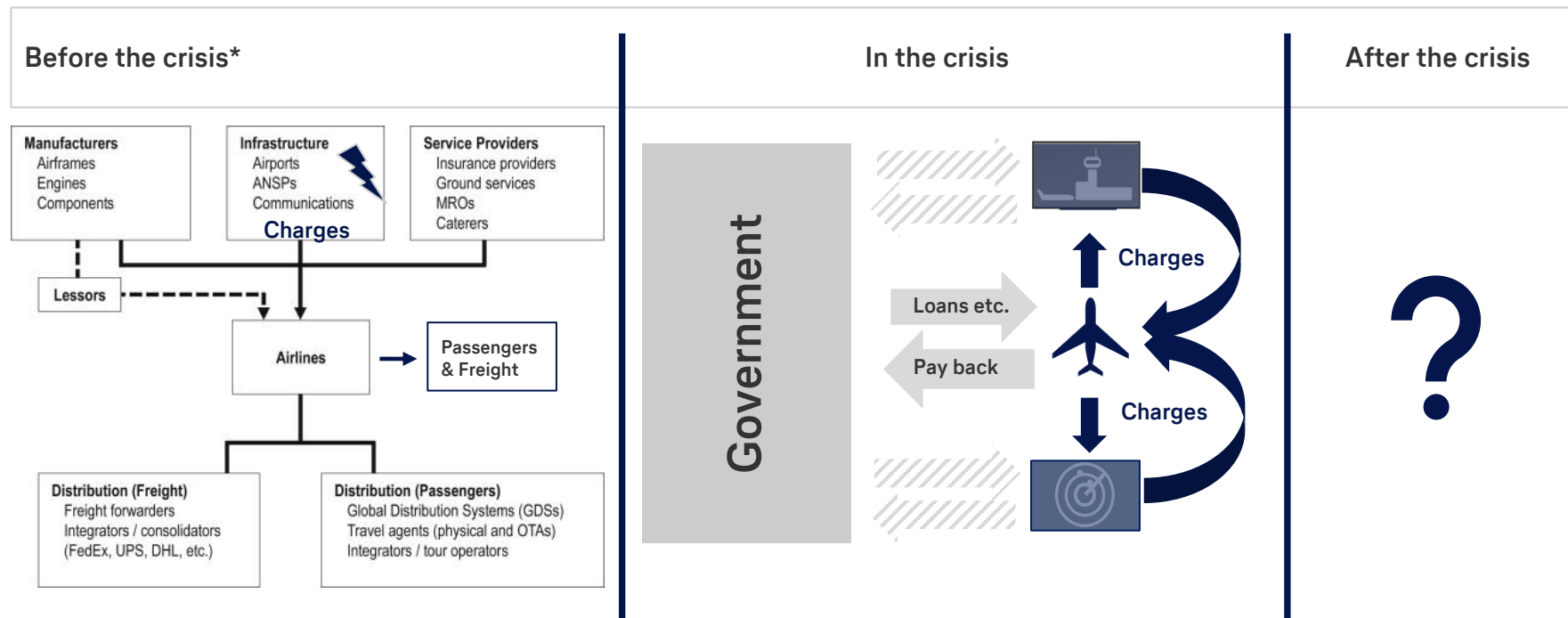
Financing Air Traffic Management: Is there a need for a new approach?

27./28. MAR 2023 – 19th Florence Air Forum

Alexander Holzrichter - Head of Regulatory Affairs Infrastructure

| Intern |

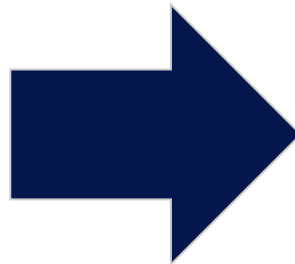
What have we learnt from COVID-19 about ATM financing?



*Illustration from: "The aviation value chain: Economic returns and policy issues" by Michael W. Tretheway, Kate Markhvida

Is there a threshold below which ANSPs can be financially supported?

Yes, but the “threshold” for financial support should not only depend on traffic volume or crisis situations, but...



- 1 Loss recovery through States
- 2 Funding as in other sectors and/or ATM in other States
- 3 Cost capping / comparison
- 4 Threshold funding (States as airspace users)
- 5 Structural Reform / Effective Performance Regulation