Operational/Entrepreneurial view and potential flagships

Martin Rolfe
CEO NATS





Time and Distance Based Separation – Vision with SESAR

"Optimised and Resilient Landing Rates"

Prior to 2015 Heathrow Arrival ATFM Delay

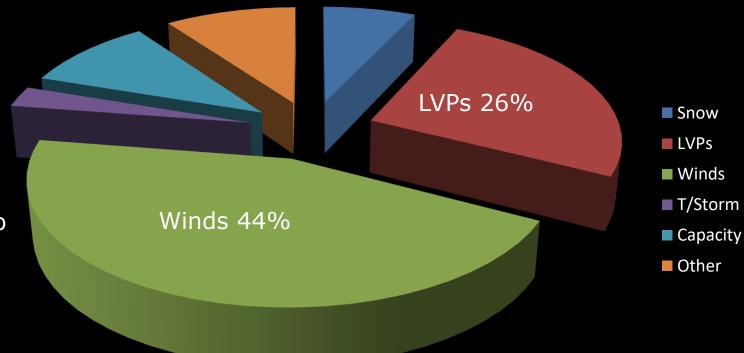
 Headwinds cause 160–180,000 minutes ATFM delay per annum and growing

Affecting 55-65 days per annum

Realisation that Runways are the main constraint to UK Capacity

With Headwinds the greatest disrupter

 Born through SESAR the vision is to transform runway capacity in headwinds by moving from distance to time based separation



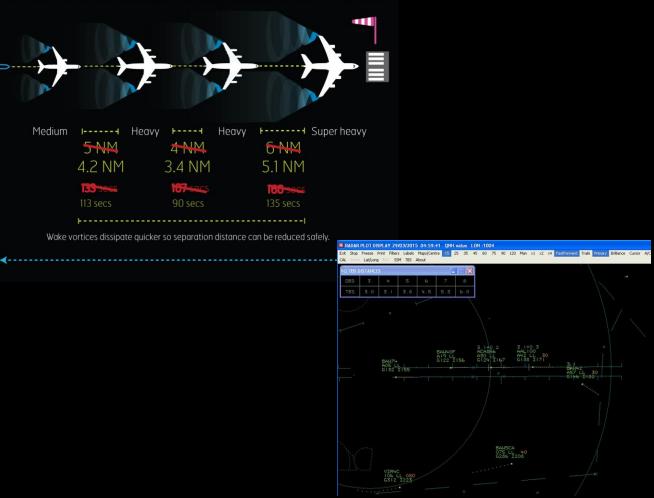


Time and Distance Based Separation - Operations

"Optimised and Resilient Landing Rates"

- Assured Operations improved resilience and safety
- High Performance ATC consistent delivery of approach spacing
- Capacity Gains maximising runway throughput
- Evolved from basic TBS to Enhanced TBS and soon to Pairwise and 2nm arrival spacing.







Time and Distance Based Separation - Entrepreneurship

"Optimised and Resilient Landing Rates"

- Live operation started in March 2015, tools now operational at Heathrow, Toronto and Amsterdam
- It has been successful because
 - Absolute focus on improving airline and airport performance
 - Identification of a specific problem to solve
 - Application of expert R&D to create possible mitigation
 - Identification of the right Industry partner to build
 - Contained within ANSP no politics, no losers
 - Consistent with SESAR masterplan
 - Relatively small training burden
 - Avoidance of costly airport surface works

- NATS & Leidos now deploying the 3rd and 4th versions Benefits include:
- Improved delivered spacing consistency
- >62% reduction in Arrival (ATFM) delays due headwinds & more stability in landing & flow rates
- Over 230,000 minutes per annum reduction in Heathrow average airborne holding Saving 47kT CO2 per annum
- No increase in Wake Turbulence Encounter Reports & Go Around rate due to TBS
- Average landing rate increased by 2 4.2 landings per hour
- Arrival spacing savings equivalent to over 30 minutes extra landings per day
- Overall savings inc. holding & delay > €40m p.a.

Heathrow will deploy Pairwise TBS in 2024 & Gatwick will deploy a world first Mixed Mode TBS in 2024 and fully optimised in 2025