

LNG market structure, organisation and arrangements

Bali Indonesia, 7-9 February 2023

Draft Programme

Course Director: Sergio Ascari, FSR

Course Co-Director: Ilaria Conti, FSR

Day 1: Market overview, pricing and financing

1. LNG market overview: supply and demand – Peter Thompson (Baringa – SNKE)
2. LNG pricing criteria and their evolution – Gunnar Steck (KE1)
3. LNG Project structuring, developing value chain & financing – Peter Thompson (Baringa - SNKE)
4. Case Study: LNG Terminals in Japan - Hiroshi Hashimoto (Institute of Energy Economics of Japan) (Instructor TC4-3)

Day 2: LNG trading practice and challenges

1. LNG trading arrangements: Contracts, platforms, services – Gunnar Steck (KE1)
2. LNG business models, corporate strategies and portfolio optimisation – Peter Thompson (Baringa - SNKE)
3. LNG terminal services: regulatory framework and EU practice – Sergio Ascari (KE2)
4. Case Study from an ASEAN country – Speaker to be proposed by ASCOPE

Day 3: LNG market regulation and challenges

1. International cooperation and decarbonisation – The LNG industry responding to climate change – Ilaria Conti (FSR – SNKE)
2. Case Study from an ASEAN country – Speaker to be proposed by ASCOPE
3. Group work: Discuss and outline the main issues of LNG development in selected countries (to be defined in relation on participants)
4. Panel: the LNG industry challenges: transparency, liquidity, demand uncertainty, and sustainability - Gunnar Steck, Peter Thompson, Hiroshi Hashimoto, Ilaria Conti.