30th Conference on Postal and Delivery Economics
25-27 May 2022

Pier Luigi Parcu | European University Institute
Victor Glass | Rutgers Business School
Chiara Carrozza | European University Institute

Draft Programme

25 May
17.00 - 18.00  Registration
18.00 - 19.30  PLENARY SESSION 1

PLATFORMS AND THE POSTAL SECTOR

Platforms – mind the (regulatory) gap
Peter Dunn

Double jeopardy between regulatory and competition proceedings: EU case law and the DMA
Alessandra Fratini

The confluence of Competition Law, Sector-specific Regulation and Consumer Protection in the postal, delivery and payment sectors.
John Hearn

20.00  Welcome Dinner

26 May
09.00 - 10.30  PARALLEL SESSION 1A

STRATEGIC CHALLENGES OF E-COMMERCE

Case studies of market transparency in a changing e-commerce landscape
Dirk Appelmans | Stijn Braes | Pierre-Yves Charles | Özhan Zürel

Self-provision and online platforms vertically integrated into delivery activities
Alberta Corona | Claudio Lorenzi
Vertical integration of e-commerce and delivery logistics: the impact on foreclosure and leveraging capabilities
Pier Luigi Parcu | Chiara Carrozzi | Anna Pisarkiewicz | Niccolò Innocenti

09.00 - 10.30 PARALLEL SESSION 1B

OPERATOR PERSPECTIVES ON USO

Optimal Postal Regulation with Digital Delivery and External Effects
Michael Bradley | Jeffrey Colvin | Mary Perkins

Can Parcel growth sustain the USO?
George Houpis | José María Rodríguez | Christian Stroebel

Measuring and communicating a Universal Service Provider’s wider economic value: Swiss Post’s example
Alexandra Lehmann | Felix Gottschalk

10.30 - 11.00 Coffee break

11.00 - 12.30 PARALLEL SESSION 2A

LAST MILE REGULATION

Supporting Postal Services through Location-Based Fees
Tim Brennan

Do we need regulation for parcel lockers?
Marine Lefort | Alice Bermont-Vialatte | Xavier Ambrosini

Where do we stand on access
Bruno Basalisco | Anne Marie Boivie | Mindaugas Cerpiakis | Stephanie Tizik | Henrik Okholm

11.00 - 12.30 PARALLEL SESSION 2B

IMPACT OF COVID ON POSTS AND LOGISTICS

How the Covid-19 crisis is impacting postal markets? – A new assessment one year later
Antonin Arlandis | Catherine Cazals | Eric Gautier

International logistics constraints for e-commerce
Mauro Boffa

UK parcel market trends in the pre-and post-COVID environment: An initial assessment
Catherine Cazals | Magnac Thierry | Soterios Soteri

12.30 - 14.00 Lunch
14.00 - 15.00 PARALLEL SESSION 3A

**SUSTAINABILITY AND ENVIRONMENTAL POLICIES**

E-commerce and parcel delivery: environmental policy with green consumers
*Helmuth Cremer | Claire Borsenberger | Denis Joram*

Regulation and Sustainability in the Postal Sector? – A German Perspective
*Ilike Meyne*

14.00 - 15.00 PARALLEL SESSION 3B

**PARCELS REGULATION**

Impact of the EU Cross-Border Parcel Regulation on the Competitiveness of European Parcel Markets
*Achim Schroeder*

Comparing the Economic Structure of the Package Delivery Industry to the Economic Structure of Telecommunications: Implications for Efficient and Effective Regulation
*Debra Aron*

15.00 - 15.30 *Coffee break*

15.30 - 17.00 REGULATORY ROUND TABLE

Moderator
*Pier Luigi Parcu | EUI*

Keynote speech
*Giacomo Lasorella | AGCOM*

Followed by discussion

20.00 *Gala Dinner*

Keynote speech
*William Kovacic | George Washington University*

27 May

09.00 - 10.30 PARALLEL SESSION 4A

**SUSTAINABILITY AND PARCEL DELIVERY**

The multi-dimensions of an objective comparison of environmental footprint of parcel delivery modes
*Claire Borsenberger | Muriel Barnéoud | Antoine Doussaint*

Urban vehicle access regulations – postal exemptions and harmonisation
*Peter Dunn | Cathrine Grimseid*

Implications of Carbon Neutral Pricing of Mail and Packages for the United States Postal Service
*Virgil Ian Stanford | Lawrence G. Buc | Adam Houck*
PARALLEL SESSION 4B

POSTAL COSTS

Allocating fixed costs of the mail carrier’s route: A cooperative game approach
Léa Munich | Olga Bohorquez Suarez

Nonparametric Estimation of The Postal Service’s Unit Cost Function
Soiliou Daw Namoro | Lyudmila Y. Bzhilyanskaya | Margaret M. Cigno

On Efficient Rate Design
Edward S. Pearsall

Coffee break

PARALLEL SESSION 5A

USP AND PRIVATISATION

Slow transition to the private sector: The transformation of the Portuguese postal service in the rear-view mirror
Luís Manica | Sandro Mendonça

Postal Sector in North Macedonia: From Monopoly to Liberalization: An Endless Saga
Nora Ziba Memeti

PARALLEL SESSION 5B

THE EVOLUTION OF POSTAL REGULATION

Twenty-five years of the National Postal Regulators in the EU. A critical review
Mateusz Chołodecki

Latest Developments regarding the Review of the EU regulatory framework for postal services - what can be learnt from the evolution of the EU telecommunications framework?
Annegret Groebel

Exploring the use of control theory to describe and assess the UK’s postal regulatory framework, including lessons that can be learnt and applied from this tool for regulation
Matthew R. Thomas | Philip Groves

Lunch

CLOSING PLENARY

USO FUNDING

The Interplay of Public Funding and Industrial Synergies in the Evolving Postal Services Market: What Impact for the Calculation of the Net Cost of the USO?
Emanuele Frezza

A Universal Support Fund for Postal Services in the United States
Victor Glass | Antonio Nicita | Stefano Gori
Compensation of net costs generated by SGEIs. Examples from different European network industries

Stefano Gori | Francesco Russo | Paola Romito | Roberto Leone | Fernando Spadaccia

Incentives of Compensating USO net costs

Felix Gottschalk | Urs Trinkner | Eva Zuberbühler

20.00  Farewell dinner