

30th Conference on Postal and Delivery Economics

25-27 May 2022

Grandhotel Rimini, Italy

Pier Luigi Parcu | European University Institute

Victor Glass | Rutgers Business School

Chiara Carrozza | European University Institute

Programme

25 May

17.00 - 18.00 *Registration*

18.00 - 18.15 *Welcome address*

Pier Luigi Parcu and **Victor Glass**

18.15 - 19.45 PLENARY SESSION 1

PLATFORMS AND THE POSTAL SECTOR

Chair

Pier Luigi Parcu

Discussant

Bruno Basalisco

Platforms - mind the (regulatory) gap

Peter Dunn

Double jeopardy between regulatory and competition proceedings: the bpost judgement and the DMA

Alessandra Fratini

The confluence of Competition Law, Sector-specific Regulation and Consumer Protection in the postal, delivery and payment sectors.

John Hearn

20.00 *Welcome Dinner*



26 May

09.00 - 11.00 PARALLEL SESSION 1A

STRATEGIC CHALLENGES OF E-COMMERCE

Chair

Matteo Bassi

Discussant

Marzia Picciano

Transparency, the beacon in a changing (postal) world

Dirk Appelmans | Stijn Braes | Pierre-Yves Charles | Özhan Zürel

Self-provision and online platforms vertically integrated into delivery activities

Alberta Corona | Anna Mucci | Claudio Lorenzi

Vertical integration of e-commerce and delivery logistics: the impact on foreclosure and leveraging capabilities

Pier Luigi Parcu | Chiara Carrozza | Anna Pisarkiewicz | Niccolò Innocenti

E-commerce impact on the Turkish postal market: from classical to new business models

Talat Güçlü | Betül Yılmaz | Muberra Güngör | Özhan Zürel

09.00 - 10.00 PARALLEL SESSION 1B

USPs and USOs

Chair

Anna Möller Boivie

Discussant

David Matthew

A Universal Support Fund for Postal Services in the United States

Victor Glass | Antonio Nicita | Stefano Gori

Measuring and communicating a Universal Service Provider's wider economic value: Swiss Post's example

Alexandra Lehmann | Felix Gottschalk

10.30 - 11.15 *Coffee break*

11.15 - 12.45 PARALLEL SESSION 2A

LAST MILE REGULATION

Chair

Felix Gottschalk

Discussant

Alexandra Lehmann

Supporting Postal Services through Location-Based Fees

Tim Brennan

Do we need regulation for parcel lockers?

Marine Lefort | Alice Bermont-Vialatte | Xavier Ambrosini

Locked into an access mindframe? Reflections on access regulation in postal & delivery based on the case of parcel lockers

Bruno Basalisco | Anna Möller Boivie | Mindaugas Cerpickis | Stephanie Tizik | Henrik Okholm

11.15 - 12.45 PARALLEL SESSION 2B

IMPACT OF COVID ON POSTS AND LOGISTICS

Chair

Ted Pearsall

Discussant

Philip Groves

How the Covid-19 crisis is impacting postal markets? – A new assessment one year later

Antonin Arlandis | Catherine Cazals | Eric Gautier | Nour Meddahi

International logistics constraints for e-commerce

Mauro Boffa

UK Parcel Market Trends in the Pre- and Post-Covid Environment: An Initial Assessment

Catherine Cazals | Magnac Thierry | Soterios Soteri

12.45 - 14.00 *Lunch*

14.00 - 15.00 PARALLEL SESSION 3A

SUSTAINABILITY AND ENVIRONMENTAL POLICIES

Chair

Tim Brennan

Discussant

Léa Munich

E-commerce and parcel delivery: environmental policy with green consumers

Helmuth Cremer | Claire Borsenberger | Denis Joram

Regulation and Sustainability in the Postal Sector? – A German Perspective

Ilka Meyne

14.00 - 15.00 PARALLEL SESSION 3B

PARCELS REGULATION

Chair

George Houpis

Discussant

John Hearn

Impact of the EU Cross-Border Parcel Regulation on the Competitiveness of European Parcel Markets

Achim Schroeder

Lessons from the Experience of Telecommunications Regulation for Regulation in the EU Package Delivery Industry, with Focus on Access Regulation

Debra Aron | Geoff Edwards

15.00- 15.30 *Coffee break*

15.30 - 17.00 REGULATORY ROUND TABLE

Moderator

Pier Luigi Parcu | EUI

Keynote speech

Giacomo Lasorella | AGCOM

Followed by discussion

20.00 *Gala Dinner*

Keynote speech

William Kovacic | George Washington University

27 May

09.00 - 10.30 PARALLEL SESSION 4A

SUSTAINABILITY AND PARCEL DELIVERY

Chair

Jim Campbell

Discussant

Ilka Meyne

The environmental footprint of home and out-of-home parcels delivery

Claire Borsenberger | Muriel Barnéoud | Antoine Doussaint

Urban vehicle access regulations – postal exemptions and harmonisation

Peter Dunn | Michael van Maris van Dijk

Using pricing as a tool to achieve carbon neutrality: Implications for the United States Postal Service

Virgil Ian Stanford | Lawrence G. Buc | Adam Houck

09.00 - 10.30 PARALLEL SESSION 4B

POSTAL COSTS

Chair

Bruno Basalisco

Discussant

Soterios Soteri

Allocating fixed costs of the outdoor delivery: A cooperative game approach

Léa Munich | Olga Bohorquez Suarez

On the Prediction of the Postal Service's Unit Cost Function

Soiliou Daw Namoro | Lyudmila Y. Bzhilyanskaya | Margaret M. Cigno

On Efficient Rate Design

Edward S. Pearsall

10.30 - 11.00 *Coffee break*

11.00 - 12.30 PLENARY SESSION 2

THE EVOLUTION OF POSTAL REGULATION & POSTAL SERVICES

Chair

Peter Dunn

Discussant

Emanuele Frezza

Twenty-five years of the National Postal Regulators in the EU. A critical review

Mateusz Chołodecki

Exploring the use of control theory to describe and assess the UK's postal regulatory framework, including lessons that can be learnt and applied from this tool for regulation

Matthew R. Thomas | Philip Groves

Slow transition to the private sector: The transformation of the Portuguese postal service in the rear-view mirror

Luís Manica | Sandro Mendonça

12.30 - 14.00 *Lunch*

14.00 - 16.00 CLOSING PLENARY

USO FUNDING

Chair

Michael Scanlon

Discussant

Anna Möller Boivie

The Interplay of Public Funding and Industrial Synergies in the Evolving Postal Services Market: What Impact for the Calculation of the Net Cost of the USO?

Emanuele Frezza

Can Parcel growth sustain the USO?

George Houpis | José María Rodríguez | Christian Stroebe

Compensation of net costs generated by SGEIs. Examples from different European network industries

Stefano Gori | Francesco Russo | Simona Romito | Federica Leone | Fernando Spadaccia

Incentives of Compensating USO net costs

Felix Gottschalk | Urs Trinkner | Eva Zuberbühler

- 16.00 - 16.20 Keynote speech
Petros Galides | OCECPR
- 16.20 - 16.30 *Final Remarks and conclusions*
Pier Luigi Parcu and **Victor Glass**
- 19.30 *Meet us in the lobby of the Grandhotel where we discover our farewell surprise and will be accompanied to the nearby Restaurant Rockisland for dinner*