

European University Institute



ROBERT SCHUMAN CENTRE FOR ADVANCED STUDIES

15TH FLORENCE AIR FORUM: STREAMLINING ECONOMIC REGULATION FOR AIR TRAFFIC MANAGEMENT IN EUROPE

26 MARCH 2021 @ 9:00 AM - 1:00 PM CET



European University Institute

- The European University Institute (EUI) was <u>set up in 1972 by the six founding Member States of the European Communities</u> to provide advanced academic training to doctoral researchers and to promote research at the highest level
- It opened its doors to the first researchers in 1976
- Since then it has expanded to include new Members States of the enlarged <u>European Union</u> and has associate links to other countries, including Switzerland, Norway and Turkey
- EUI carries out research in a European perspective in <u>Economics</u>, <u>Law</u>, <u>History and Civilisation</u>, and the <u>Political and Social</u> <u>Sciences</u>
- As of 1994, a 5th Faculty was added: the <u>Robert Schuman Center</u> for Advanced Studies
- Each year more than 100 doctoral theses are defended at the EUI



Florence School of Regulation

- A project within the Robert Schuman Centre of the European University Institute (EUI) focusing on <u>regulatory</u> <u>policies</u>, and working closely with the <u>European</u> <u>Commission</u>
- Founded in 2004 by three European regulators in the energy sector
- Enlarged in 2009 to <u>Telecommunications and Media</u>
- <u>FSR-Transport</u> began its activities in 2010 focusing originally on railway regulatory policy
- Today, we cover <u>rail</u>, <u>air</u>, <u>urban</u> public, <u>intermodal</u> and <u>maritime</u> transport
- Funded by <u>donations</u> from transport operators
- <u>Team</u>: Matthias Finger, Juan Montero, Irina Lapenkova, Teodora Serafimova



Context of this Forum

- The aviation industry has faced a number of parallel challenges: capacity crunch and high levels of delay (2018-2019); limited resilience and ability of European airspace to absorb demand shocks (COVID-19); and continued responsibility to tackle the carbon and environmental footprint of its operations.
- <u>European Green Deal</u> identifies the SES as a key measure to achieve significant cuts in aviation emissions and to stimulate more flexible and scalable provision of air navigation services.
- In September 2020, the EC proposed an <u>upgrade of the SES</u> regulatory framework, in order to modernise the management of European airspace and to establish more sustainable and efficient flightpaths.
- The proposal foresees: 1) strengthening of the European network and its management to <u>avoid congestion and suboptimal flight</u> <u>routes</u>; 2) the creation of an EU market for agile <u>ATM data services</u> <u>provision and incentives</u>; 3) the <u>streamlining of economic regulation</u> for ATM; 4) enhancing coordination for the definition, development and deployment of <u>innovative solutions</u>, etc.



Structure and principles of the day

- Introduction by the Commission: Christine Berg, Deputy Director for Aviation and Head of Unit Single European Sky, DG MOVE, European Commission
- <u>3 thematic sessions</u>, each kick-started with short input presentations and followed by an open discussion including *all* participants
- 33 participants in total representing ATM, airlines, airports, national and European aviation agencies, academics as well as energy and telecommunications sector experts.
- Concluding remarks
- A video recording of the meeting only for internal purposes to produce an <u>Observer</u> (summarising policy brief)
- Please make sure to have your name displayed correctly
 >>> it helps to moderate the event
- Chatham House rules





The sessions

- A. Institutionalising an independent European regulator: the administrative integration of the Performance Review Body (PRB) into EASA, and implications for the new distribution of tasks in relation to national economic regulators?
- B. What should be the distribution of tasks between the PRB and the national supervisory authorities?
- C. Modulation of charges: how can such or similar tools make a contribution to provide decarbonisation incentives without adding unnecessary complexity?

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