

9th Florence Rail Forum

Florence School of Regulation

Villa la Fonte San Domenico di Fiesole 12.12..2014

Discussing the 4th Railway Package: which role for markets in domestic rail passenger transport?

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4th Railway Package

- The Fourth Railway Package was proposed in January 2013
- It comes after the liberalization of <u>freight</u> (2007) and <u>international passenger</u> transport (2010)
- It has not yet reached a consensus



Past Rail Forums

- have aleady dealth with the 4th Railway Package:
- The 6th Florence Rail Forum had addressed the issue of overcoming barriers to <u>standardisation</u> and <u>interoperability</u>
- the 8th Florence Rail Forum looked at the <u>financing</u> component of the Fourth Railway Package
- → The 9th Florence Rail Forum now addresses market opening in the <u>national passenger</u> transport by 2019



Topics

- Opening up the <u>commercial lines</u>, but
 - ability to block foreign holdings if they do not meet certain criteria
 - opening only markets of a certain size
 - public authorities to take on the financial risks beyond the 15 years contracting period
- Public <u>Service Obligations:</u>
 - -_amendment of Regulation 1370/2007
 - of national <u>regulatory authorities</u>, extending their role and strengthening their power (justify the PSO, transparency)



Today, we would like to discuss the following questions:

- Where do we stand with the 4th Railway Package?
- Liberalisation of national passenger markets which way forward for competitive lines and PSO?
- Tendering of PSOs: what are the remaining challenges?
- What role for the regulators?



Structure and principles of the day

- An introductory presentation by Ms Elisabetta Garofalo, DG MOVE
- 4 sessions
- Short presentations + reaction by academics
- Chatham rules
- Slides, "Observer" available afterwards