

EIM

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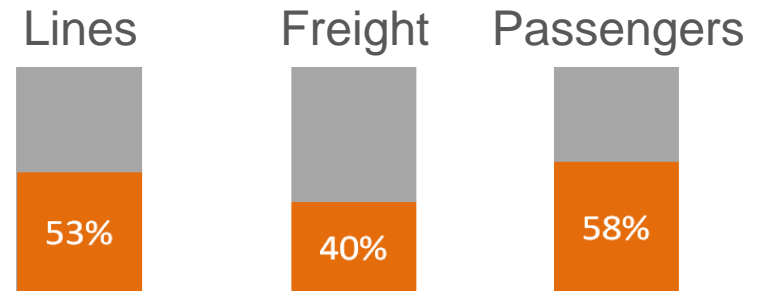
Investment in infrastructure – regulatory obstacles

1. Basic facts EIM

Geographic coverage



Market share



- ▶ EIM's members manage 53% of the European Union's railway lines,
- ▶ with 40% of the EU's rail freight traffic and
- ▶ with 58% of the passenger traffic.

Problems in regulation

- Lack of financial regulatory structures + transparency;
- Lack of incentives for investments;
- National protectionism;
- Infrastructure management is not perceived from a holistic approach – the business value chain.

The business value chain



Current status

Already some remedies;

- 1st Railway Package + recast:
 - MACs
 - Development plans
 - KPIs and benchmarking
- Shift2Rail, CEF
- Platform for Rail Infrastructure Managers – dialogue on remedies

Future remedies

- Improved transparency and long-term perspectives;
- Holistic approach to infrastructure management must be guarded;
- 4th Railway package;
- Pan-European solutions and less protectionism.

Thank you for your attention

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