



Studies in the Railway Sector

European Railway Regulation Forum 2010
Florence, 9 April 2010
Dr. Thomas Kaufmann
European Commission
Directorate General Mobility and Transport
Unit Rail Transport and Interoperability



EUROPEAN
COMMISSION

● Ongoing studies

- Regulatory options for further market opening of rail passenger market (Everis)
- Situation and Perspectives of the Rail Market (NEA and others)
- Study on liability (DLA Piper)

Recent Studies on Market Opening

Jan. 2004: EU Passenger Rail Liberalisation: An extended impact assessment (Steer, Davies & Gleave)

March 2006: **Railimplement**: The implementation of the EU Directives 2001/12, 2001/13 and 2001/14 in the Member States (Steer Davies & Gleave)

August 2006: Air and Rail competition and complementarity (Steer Davies Gleave)

December 2006: **SERVRAIL** study - Assessment of present and likely future conditions of providing rail related services (Steer Davies Gleave)

- Recent Studies on the financial situation of the rail industry
 - Jan. 2004: Study on the financing of and public budget contributions to railways (NERA)
 - Feb. 2006: Analysis of the Financial Situation of Railway Undertakings in the European Union (Ecorys)
 - November 2009: Study on separation of accounts of infrastructure managers and railway undertakings (RGL Accountants and others)

- Studies on track access charging and access conditions
 - October 2009: Analysis of preconditions for the implementation and harmonisation of noise-differentiated track access charges
 - February 2010: Best Practice Guide for Railway Network Statements

● Rail interoperability and safety

- October 2007: Rail Interoperability & Safety: Transposition of legislation and progress on the field (KEMA-RTC)
- April 2005: Acceptance Criteria & Assessment Methodologies for Safety Certificates delivered in Accordance with Directive 2001/14/EC, Article 32(IVE)
- April 2004: Inventory of railway test installations in Europe and detection of synergies between them. Their implication in the certification process (RAILTEST).

- Recent studies on specific issues
 - June 2005: Study on the compliance of rail border traffic agreements with EU rail and competition legislation. (Buchanan and Partners)
 - Sept. 2006: Insurance of railway undertakings (COWI)
 - November 2008: Preparatory study for an impact assessment for a rail network giving priority to freight (Price Waterhouse Coopers etc.)

● Useful Links

- http://ec.europa.eu/transport/rail/studies/rail_en.htm
- http://ec.europa.eu/transport/studies/index_en.htm
- <http://ted.europa.eu/TED/main/HomePage.do>