



# The Single European Sky policy

The Future of Air Traffic Management  
What Can We Learn from Each Other?  
World ATM Congress - Madrid, 9 March 2016

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# **The Single European Sky policy**

**1 - European context**

**2 - SES "toolbox"**

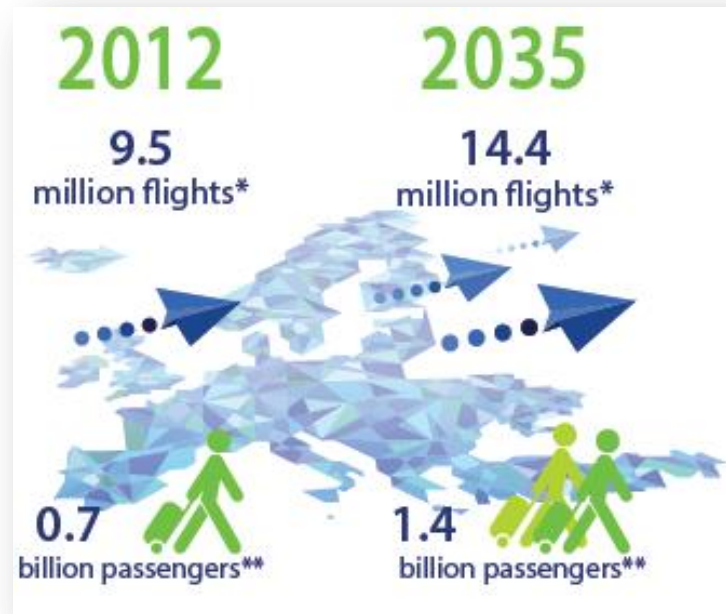
**3 - Looking into the future**

# Air transport is a key component of the European transport system

Generating benefits well beyond  
the air transport industry



## Growing air traffic requires revolutionary solutions



# An Aviation Strategy for Europe

## An ambitious EU external aviation policy

- Negotiating new EU-level aviation agreements
- Providing more connections and better prices for passengers
- Creating investment opportunities for EU companies
- Better manage traffic in crisis situation

## Maintaining high EU standards

- Environment
- Safety
- Passenger rights
- Social dialogue and quality jobs

## Tackling limits to growth

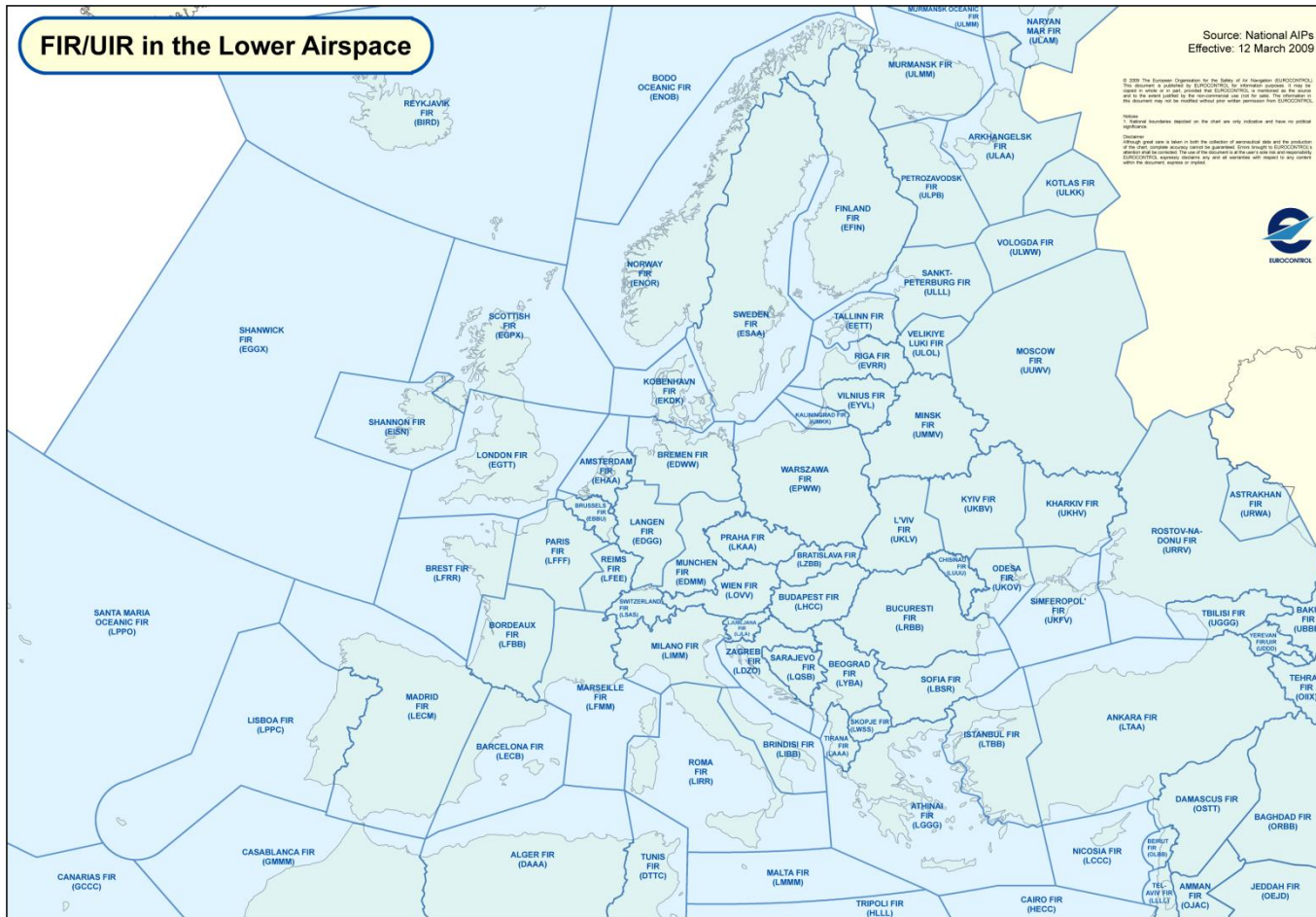
- Achieving the Single European Sky
- Boosting the efficiency of airport services
- Tackling the capacity crunch
- Improving connectivity to stimulate growth

## Innovation and digital technologies

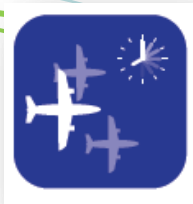
- Deploying SESAR
- Unleashing the potential of the drones' market



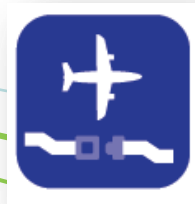
# Fragmentation of airspace



## Improving performance



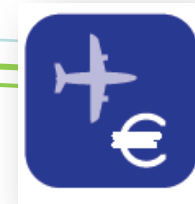
✦ Enable a **3-fold increase** in capacity which will also reduce delays both on the ground and in the air



✦ Improve safety by **a factor of 10**



✦ Enable a **10% reduction** in the effects flights have on the environment

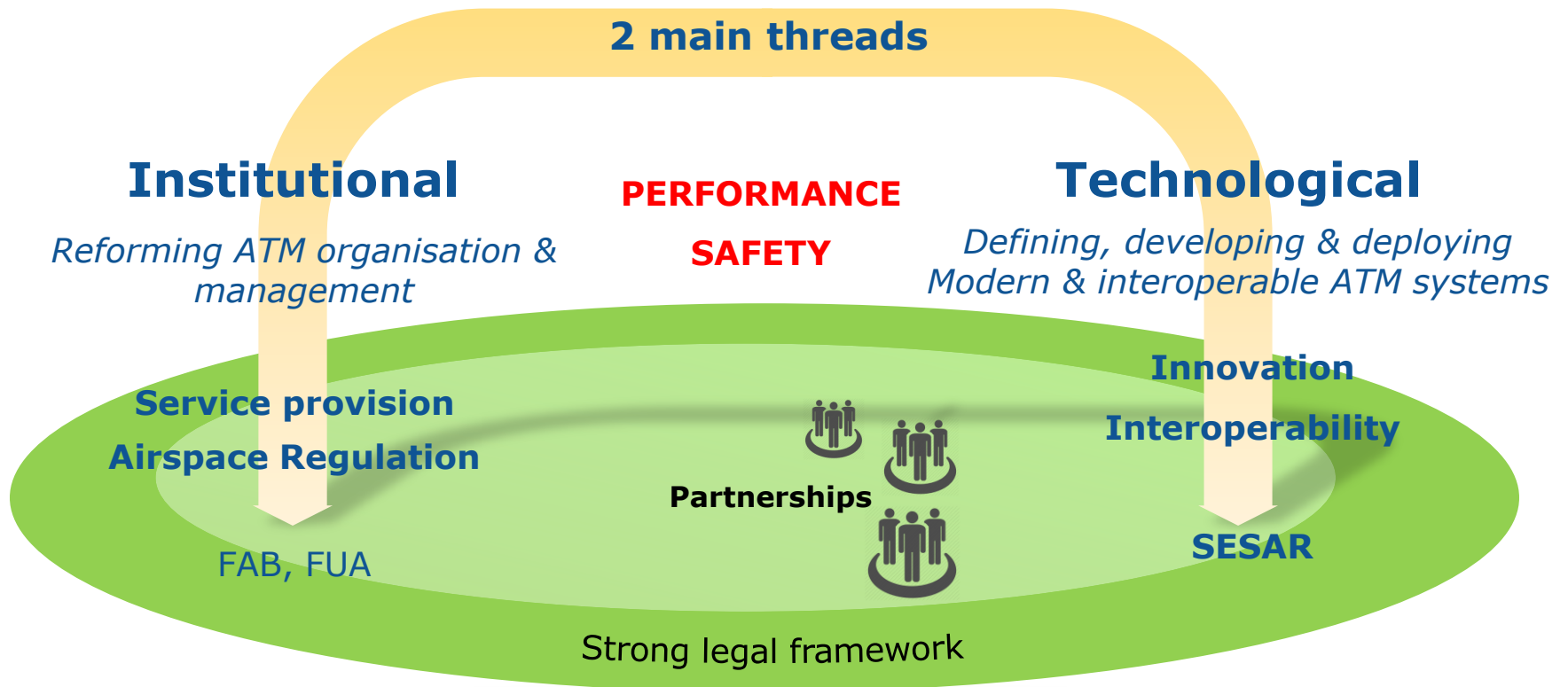


✦ Provide ATM services to the airspace users at a **cost of at least 50% less**

Achieving highly efficient air transport  
Seamless & safe mobility of citizens

# The Single European Sky "toolbox"

## Reforming European ATM





# Performance Scheme

## Safety

- Safety management, application of severity classification

## Capacity

- En route ATFM delay per flight

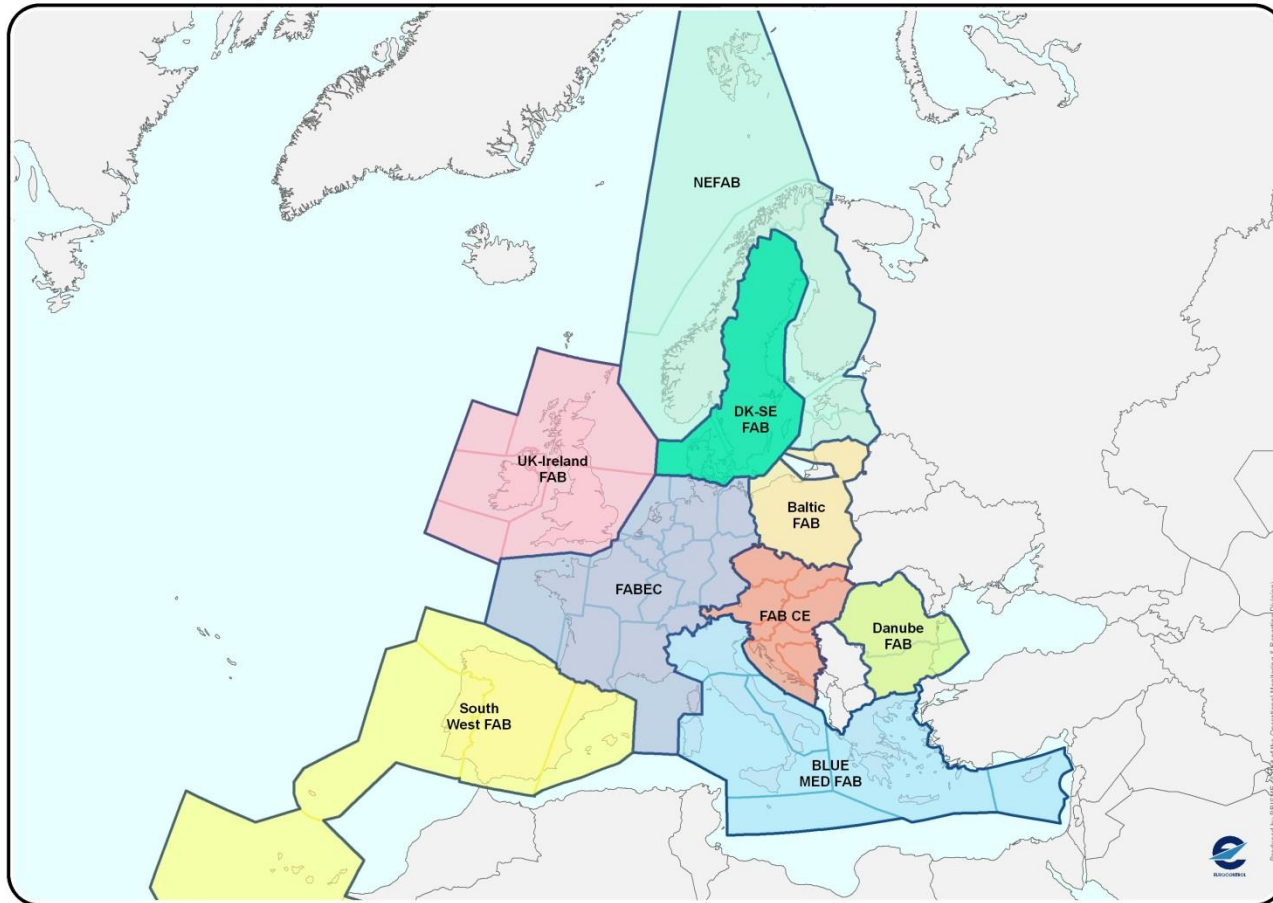
## Environment

- Horizontal flight efficiency (actual trajectory, last filed plan)

## Cost efficiency

- En route Determined unit cost
- TNC (potentially, from 2017)

# Functional Airspace Blocks



# Network Manager



- Pivotal Role
- Adding Network Value
- Attributing Effect
- Decision-making (what's best for us all)
- Information sharing

## The Man in the Middle



# SESAR Defining, delivering & deploying ATM solutions



**1 project = 3 interrelated processes**

## An active & evolving partnership



# SESAR

**2004**

Global consortium + Eurocontrol

European ATM Master plan

**2007**

SESAR Joint Undertaking PPP

SESAR solutions

Assembling expertise & resources

**2014**

SESAR Deployment framework Partnership  
Deployment Manager

Deployment Programme

Leveraging investments

Enhancing performance



## SESAR solutions under deployment

Critical network  
performance  
deficiencies

- 1 Extended AMAN & PBN in high density TMAs
- 2 Airport Integration & Throughput Functionalities
- 3 Flexible Airspace Management & Free Route
- 4 Network Collaborative Management

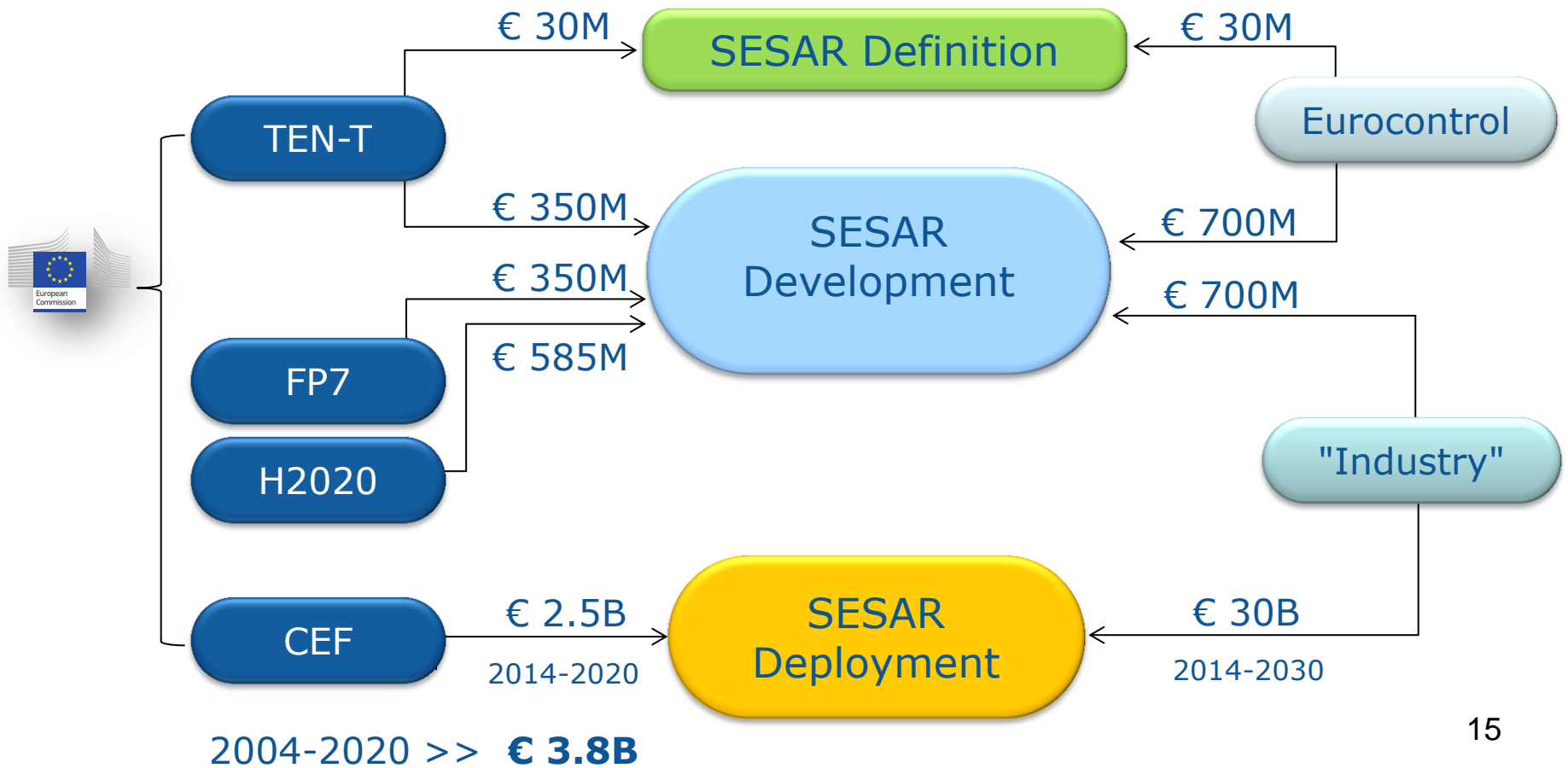
Building future  
ATM  
infrastructure

- 5 Initial (i)SWIM
- 6 Initial Trajectory Information Sharing





# Funding





## Expected benefits



**EUR 4.9 Billion in performance gains**  
(ex. 5 % delay cost savings)



**66% reduction of fuel burn**

→ EUR 0.8 billion (6%) CO<sub>2</sub> credit savings



**23% Air navigation services productivity**

## Organisational aspects



**Institutional solutions (FABs, ...)**



**Industrial partnership (SJU, SDM, ...)**

## Technological progress



**Technology mandates (DLS, SPI,...)**



**Synchronised deployment (PCP, DP, ...)**

## Regulatory aspects



**Deregulation (monopoly, ...)**



**Performance targets (PRB, ...)**



**Thank you for your attention**