DIEGERALLTECHNOLOGIES HIGHSPEEDSAFETY&SECURITY

WHAT THE CORE ASPECTS

OF RAIL BUSINESS ARE

WHERE PERFORMANCE NEEDS

TO BE IMPROVED?

HOW TO CREATE RIGHT INCENTIVES?

RAIL CLUSTERS POINT OF VIEW

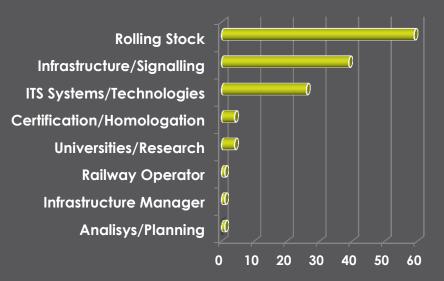
VERONICA ELENA BOCCI

DITECFER COORDINATOR

A CLUSTER DEVOTED TO R&D AND INNOVATION





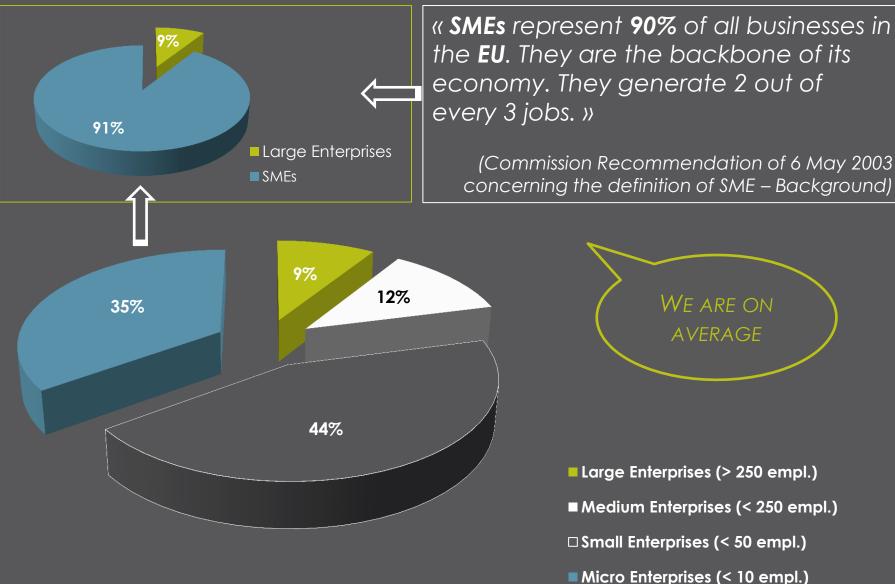


- ✓ 125 Enterprises
- ✓ 4 Universities + CNR-National Research Council
- ✓ Laboratories specialised in the Railway sector
 - Rolling Stock Certification and Homologation
 - Acoustic
 - Dynamic Modelling and Mechatronics (MDM Lab)
 - Formal Methods and Tools Laboratory (FMT)
 - Human Interfaces in Information Systems (HIIS)
 - Mechanics of Materials and Structures (MMS)
 - Signals and Images (SI)
 - Wireless Networks (WN)
 - SW Engineering and Dependable Computing Lab. (SEDC)
 - System and Software Evaluation Center (SSE)
 - ELEcTronics for Real-Time Applications (ELETTRA)
 - Integration of Information Systems
 - Perceptual Robotics (PERCRO)
 - Real Time Systems Laboratory (RETIS)
 - Communication (TECIP)

ENTERPRISES' DIMENSION IN OUR CLUSTER



MADEINTUSCANYRAILTECHNOLOGIE CREATIVEDESIGN&INNOVATIOI



EUROPEAN RAILWAY CLUSTERS: THE CRITICAL MASS







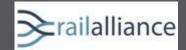
















JÄRNVÄGSKLUSTRET

(A, D, E, F, I, PL, SW, UK)

- ~ 100 Large Enterprises
- > 1,000 SMEs

1 seat in ERRAC as SMEs through the Cluster iTrans

NOT ONLY R&D BUT ALSO INTERNATIONALIZATION





...R&D for real markets





European Strategic Cluster Partnerships – Going International (ESCP-4i) Charter

We, the undersigned, have agreed to establish a European Strategic Cluster Partnership – Going International (ESCP-4i) called, PERES – Promoting European Rail Excellence outside EU upon the invitation of the European Commission's Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs (DG GROWTH).

We, hereby, commit to work on a joint cooperation agenda with the aim to support the internationalisation of our SME members towards third countries beyond Europe and thereby, to contribute to the European Commission's objectives to boost growth, jobs and investment in Europe.

COMMITMENTS AS DEVELOPERS OF TECHNICAL SYSTEMS



	<u>2030</u>	<u>2050</u>
Reliability	No target	+100%
Capacity	No target	+100%
Accessibility	No target	No target
Maintainablity	No target	-50%
Interoperability / Standardisation	No target	No target
Intermodality	+30%	+50%
Safety	No target	No target
Security	No target	No target

The Railway sector is affording several competitive and societal challenges at European and International level

have defined the targets to be reached by 2030 and 2050 by the Rail industry

	<u>2030</u>	<u>2050</u>
Energy efficiency	+30%	+50%
Noise, Vibrations	-5/10 Db	-100%
CO ₂	-50%	-100%
Nox, PM10	-40%	-100%
Waste management	+15%	No target
Electromagnetic emissions	No target	No target

CRITICAL ASPECTS AND CHALLENGES ON KPIS



Cluster Tecnologico Nazionale Trasporti Italia 2020 Strategic Research Agenda 2014-2020

WORKING GROUP FERROVIARIO Schede 61: PRODUCTION (PROM LINEAR TO CIRCULAR ECONOMY) Sector: WF (MARKING) 201.044 COMPLEMENTARY SOLUTIONS Macro area: PRODUCTION Arco of intervention: Design and production process and technology 2050 Cleanniaile con Compatible, divisiones Challenge: Energy Efficiency Processi di produzione innovativi per giunzione ANSALDÓ BREDA OA OA OA OA 3. Sviluppo di procedure per effettuare test di Riduzione dei costi 0.5 30% sistema e di integrazione in laboratorio piuttosto che sul campo al fine di ridurre i tempi, i costi e le promovejo e meliones risorse necessarie per effettuare tali test. [TRL 1] ANSALDO STS Valutazione in automatico della voce di servizio durante comunicacioni "Cab-Sadio" di tipo GSM/GSM-R, the SSS is SST mentre il trono è in bordo in condizioni di corsa, al fine di caratterissare l'affidabilità e sicuressa della comunicazione "algog tyeck ling" [TRL 2] DATTILO / CTIP Sector: WF CARROUAGE. CONTRACTOR SOLDERS Macro area: PRODUCTION Area of intervention: Retrofitting, maintenance and logistics 2030 Sviluppo di un sistema di scansione della superige. estorne del veicolo ed integrazione con impiento attività di verniciatura automatico di vomiciatura estomo cassa per ottimissasione temple cost in face di governging di voicoli foroviari, adatto anche ad attività di manutonzione straordinaria e pulizia voicoli TRL 21 ARGOS ENGINEERING 62: System Or Systems Sector: WF (MARXIMIR. Macro area: SYSTEM OF SYSTEMS Arco of intervention: Light Rail Transport (LRT) Concept design 2050 Constituione, Compliche, divisorea

- ✓ Too "bottom up" is chaos
- ✓ Meaningful
- ✓ Consistent
- √ Comparable
- ✓ Reliable
- ✓ Really useful, not just "more bureaucracy"

CRITICAL ASPECTS AND CHALLENGES ON KPIS



Our small lesson (1):

Like for Railway Operators /
Infrastructure Managers, also from
our Companies' point of view KPIs
can be both an internal and
external "tool": to measure and to
better communicate to Customers
the "Value" of the systems we
develop.

Since contributing to the achievement of RO/IMs' KPIs, the KPIs applying to Technical Systems developers/manufacturers should be in line with them.

Our small lesson (2):

For SMEs, most of them having not a recognizable "brand", having its systems "assessed" (benchmark to come?) through common KPIs could be a concrete help when presenting to the market.

Therefore we are in favor of a shared EU KPIs platform helping to use the same "language" when assessing efficiency and effectiveness of Rail services and products at EU level.