

EIM's view on Rail Freight Corridors

10th Florence Rail Forum – 18th May 2015

Tommaso Spanevello EU Policy Affairs



EIM – Basic Facts

EIM IN A NUTSHELL

Founded: March 2002

Legal entity: AISBL (International Non-Profit Association)

Office: Brussels, Belgium

Coverage: 11 countries

Members: 12 full and 2 associate

President: Paul Plummer (Network Rail)

Executive Director: Monika Heiming

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MISSION

- □ Promoting the development, improvement and efficient delivery of rail infrastructure in the EU;
- ☐ Making liberalisation a success in the countries where it has been implemented;
- □ Representing its members' political, technical and business interests to all relevant EU institutions;
- Supporting the business development by providing a forum for cooperation;
- □ Providing an environment for the leaders of IMs for sharing best practices and efficiency tools

VISION

- EIM supports an open and seamless European rail network, promoting a safe and sustainable transport system.
- EIM is part of PRIME, Only platform allowing direct exchange of IMs with the EC, whose scope encompasses all strategic (regulatory, operational and financial) aspects relevant for IMs.



EIM – Basic Facts

EIM in Numbers



EIM's members manage:

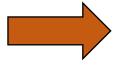
- <u>53%</u> of the European Union's railway lines
- 40% of the EU rail freight traffic;
- <u>58%</u> of the passenger traffic.





Most relevant aspects regarding RFC implementation:

- Contribute to the setting up of the EU single rail market
- Foster the development of rail freight across Europe
- Ensure suitable balance between freight and passenger traffic



Freight corridors are key to develop international rail freight traffic in Europe and an opportunity for IMs in delivering a EU wide rail infrastructure backbone for genuine seamless rail transport



Trend: RFCs and ERTMS Corridors

Opportunities/challenges in developing a common approach to the deployment of ERTMS/RFCs Corridors and their seamless alignment

Opportunities

- ERTMS: improved path quality -> better customer service -> increased intermodal competitiveness.
- Corridors: integrated service-based approach of RFCs and ERTMS corridors.
- Management: reduction of management structures.

Challenges

- ERTMS: overlapping rules ERTMS/RFC and increased deployment obligations
- Service: business case of operators not coherent with ERTMS deployment of corridor
- PAPs: more flexible approach to serve customers better



Trend: Increased Cross-Border Cooperation



EU fosters increased cross-border cooperation on wider level

Internal "EU" Cooperation

Between corridor managers



« Streamlined » EU corridor management

External Cooperation

Between corridors of EU and non-EU countries



"Seamless" European/Asian corridors



Trend: Performance, Cooperation, Digitalisation

- > More performance-related reporting
 - Definition of "Minimum Service Requirements" to be further explored.
- > More multimodal cooperation
 - Increased exchange amongst intermodal chain amongst IMs.
- > More digitalisation
 - Increased digital data exchange (telematics, digital logistics & freight platforms)



Outlook: Key Success Factors

Regulatory Measures

- ❖ Funding: Multi-Annual Contracts; CEF, etc.
- IM: allocation of all necessary tasks to respond to expectations of RUs
- Externalities: clear definitions

Technical Measures

Harmonised deployment of TSIs (interoperability, safety, ERTMS, XA, telematics)



Thank you for your attention!

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