



9TH FLORENCE RAIL FORUM

4TH RAILWAY PACKAGE - TENDERING OF PSO WHAT ARE THE REMAINING CHALLENGES?

Brigitte Ollier Director UITP European Department

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UITP - CONNECTING THE WORLD OF PUBLIC TRANSPORT

- UITP is the global organisation for urban, suburban and regional public transport
- Members are the operators and authorities, policy decisionmakers, scientific institutes and the supply/service industry.
- All local public transport modes covered
- 3,400 members in 92 countries

UITP in Europe has members in 490 cities





PUBLIC TRANSPORT IN EUROPE HEADLINE FIGURES (EU-27)

- Modal share in metropolitan areas: 15%
- " 190 million daily passenger journeys
- " 1.2 million jobs (operators) and approx. 2 million jobs in the entire supply chain
- " Contributes 1 1.2% of the EU's GDP

Source: UITP

CITIES AND URBAN MOBILITY

- Transport is a pillar of all economic, social and culture life in the EU
- 72% of the European population lives in towns and cities
- 85% of Europe's GDP is generated in cities
- One quarter of transport CO2 emissions comes from urban transport
- Up to 70% of other pollutants are due to urban traffic







UITP STRATEGY FOR THE SECTOR : 2025 = PTX2

- Doubling the market share of public transport worldwide by 2025 (PTx2).
- " Bringing about change by:
 - Setting out a galvanising goal for the sector,
 - Fostering a more supportive policy environment.

Developing high quality public transport Grow with Public Transport Campaign

SUBURBAN AND REGIONAL RAIL IN EUROPE

- Almost all services are covered by public service contracts
- 50% of those contracts are awarded directly, the other half is tendered
- Those services are very often coordinated and/or scheduled with other public transport services (information, fares, tickets, ..)
- 90% of all rail passengers travel on regional and suburban rail services



•There is a high diversity of situations and solutions in Europe. The European legal framework should refrain from prescribing the details

- •Tendering procedures should be the rule with the possibility of direct awards
- •No one single model for the separation of infrastructure and operation but:
 - Strong national regulator to guarantee fair and non-discriminatory access to infrastructure
 - Involvement of operators into decision making about access and development of infrastructure

UITP'S PRIORITIES FOR THE EUROPEAN TRANSPORT POLICY

" A specific legal framework for transport

- Based on a dedicated EC Treaty provision (Title VI of the TFUE) and specific legislations such as Regulation 1370/2007
- It is of utmost importance that this specific framework is maintained versus application of general regime

" Legal certainty and regulatory stability

- Sector characterised by very lengthy economic cycles
- Preriquisites for the substantial long-term investments necessary for dealing with expected increase in traffic



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UITP'S PRIORITIES FOR THE REVISION OF REG. 1370/2007

No impact on urban and local public transport:

- Discussions should be limited to what is strictly necessary to reach the opening of the rail market objective.
 - No need for the introduction of compulsory and over-detailed public transport plans
 - No need for a modification of the local competent authority's definition...
 - One positive point: introduction of a clear recognition of the concept of network effect

UITP'S PRIORITIES FOR THE REVISION OF REG. 1370/2007

Opening of the suburban and regional rail market

- Tendering of rail PSCs
- Strictly limited possibility of direct awards
- UITP strongly against amendment 50 of EP "assessment of compliance with quality and efficiency criteria" leading to legal uncertainty
- Effective opening of the passenger rail market, carried out within a reasonable timeframe (2019 ?, 2022 ?...)

UITP'S PRIORITIES FOR THE REVISION OF REG. 1370/2007

Access to rolling stock

- Proper access to rolling stock represents in most cases the main barrier to effective opening of regional and suburban rail markets
- UITP favourable to the introduction of an obligation to ensure effective and non-discriminatory access to suitable rolling stock.

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Thank you for your attention