

Programme of the

5th European Rail Transport Regulation Forum

Further Steps in Railway Liberalization: Market Opening and Tendering

Organized by
the Florence School of Regulation Transport Area (FSR-Transport), RSCAS, EUI
and
the Chair of Management of Network Industries (MIR), EPFL

San Domenico di Fiesole (Florence, Italy), Friday, 05 October 2012

The railway sector is living important moments: the European Commission has just released the Recast of the First Railway Package, the first decisions of the European Court of Justice concerning various infringements are about to be released, and we are awaiting the Fourth Railway Package.

In this light, the various stakeholders of the European railway sector are eager to know how liberalization will evolve. Especially, they want to know which form competition will take: will competition be about access as was the original idea of the European Commission or will it rather evolve into tendering of various bits and pieces of the railway system. Needless to say that the evolving market structure will in turn significantly determine how regulation will look like in the future.

The Forum will give the opportunity to executive managers representing the relevant stakeholders to address this issue by discussing, inter alia, the following questions:

- What will competition look like in the short, medium and long run?
- Will there be competition at all?
- If desirable, how can and will it be promoted?
- How can and will it be enforced?
- And what role will regulators play in the short, medium and long run in promoting and enforcing such competition?

We are certain that these questions, along with the current evolution of the European railway sector, will trigger interesting discussions and look forward to seeing you in Florence.

5th European Rail Transport Regulation Forum

Further Steps in Railway Liberalization: Market Opening and Tendering

05 October 2012, 8:30-17:00

Programme

Morning session 8:30 – 12:50

Until 8.30	<i>Welcome coffee</i>
8.30-8.40	Introduction to the forum: Further Steps in Railway Liberalization: Market Opening and Tendering <ul style="list-style-type: none"> • Matthias Finger, Professor, Director of FSR-T and of the Chair of Management of Network Industries, EPFL
8.40-9.40	The view of the European Commission <ul style="list-style-type: none"> • Matthias Ruete, Director General, Mobility and Transport DG
9.40-10.30	Panel on the views of incumbent operators <ul style="list-style-type: none"> • Joachim Fried, Senior Executive Vice President for European Affairs, National and International Associations, Deutsche Bahn • Alberto Mazzola, Head of International Affairs, FS Italiane
10.30-10.50	<i>Coffee break</i>
10.50-11.50	Panel on the views of incumbent operators <ul style="list-style-type: none"> • Reto Bleisch, Head of International Affairs and Regulations, SBB • Irina Michalowitz, Head of the ÖBB Brussels Representative Office, ÖBB • Renée Elzinga, Head of Regulatory Affairs and Compliance, NS
11.50-12.50	Panel on the views of new entrants <ul style="list-style-type: none"> • Michel Quidort, Director Institutional Relations, Veolia Transdev • Jan Möllmann, Secretary General, EPTO • Andrea Giuricin, Nuovo Trasporto Viaggiatori and University of Milano-Bicocca
12.50-13.50	<i>Lunch break</i>

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05 October 2012, 8:30-17:00

Afternoon session 13:50 – 17:00

13.50-15.30	<p>Panel on railway studies</p> <ul style="list-style-type: none"> • CER's view on Market Opening and CER study <ul style="list-style-type: none"> - Libor Lochman, Executive Director, CER • CER's study on vertical separation <ul style="list-style-type: none"> - Edward Christie, Senior Economic Adviser, CER - Didier van de Velde, Researcher, Delft University of Technology - Chris Nash, Research Professor, Institute for Transport Studies, University of Leeds • Performance study <ul style="list-style-type: none"> - Matthias Finger, Professor, Director of FSR-T and of the Chair of Management of Network Industries, EPFL • SNCF's position regarding the presented studies <ul style="list-style-type: none"> - Pierre Messulam, Director Railway Strategy and Railway Regulation, SNCF
15.30-15.50	<i>Coffee break</i>
15.50-16.40	<p>Panel on the views of Transport Authorities</p> <ul style="list-style-type: none"> • Cathryn Ross, Director of Railway Markets and Economics, Office of Rail Regulation • Mats Andersson, Chief of Staff Road and Rail Department Transportstyrelsen
16.40-17.00	<p>Closing remarks</p> <ul style="list-style-type: none"> • Matthias Finger, FSR-T and EPFL

The Florence School of Regulation – Transport Area

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Recent and forthcoming events

Mode/Market	Title	Date
Rail	4 th ERailTRF (European Rail Transport Regulation Forum)	19 March 2012
Air	3 rd EAirTRF (European Air Transport Regulation Forum)	23 April 2012
Urban	2 nd EUrbanTRF (European Urban Transport Regulation Forum)	21 May 2012
Network industries	1 st Annual Conference on the Regulation of Network Industries	15 June 2012
Rail	5th ERailTRF (European Rail Transport Regulation Forum)	5 October 2012
Maritime	1 st EMaritimeTRF (European Maritime Transport Regulation Forum)	9 November 2012
Intermodal	1 st EIntermodalTRF (European Intermodal Transport Regulation Forum)	7 December 2012

Presentations from past events are available on the FSR-T website in the “Policy events” section